

Linearity throughout Mathematics

A Big Idea Beyond just Algebra 1

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Why Big Ideas?

- U.S. math curriculum is “a mile wide and an inch deep.”
- We cannot continue to teach too many topics in not enough depth.
- Need to focus on important mathematics
- Develop big ideas systematically across the curriculum and across the grades

Why Linearity?

- Fundamental idea
- College profs: Give us students who understand linearity
- Helps with nonlinear also:
Key theme – linear approximating nonlinear

Overview

Lines and Linearity in:

Algebra

Geometry

Statistics

Calculus

Linear Algebra and others

Lines and Linearity in Algebra

- Solve linear equations, emphasize multiple connected representations
- Graph linear functions, with a twist
- Recursive view

Lines and Linearity in Geometry

- The story of parallel lines
→ Non-Euclidean geometries
- Lines in drawing
- Line segments approximate curves
- Linear transformations, e.g., rotations, and matrix representation

Lines and Linearity in Statistics

- Linear regression
- Linearizing data

Lines and Linearity in Calculus, Lin Alg, and ...

- Derivative as linear approximation
- Vector spaces (linear spaces)
- Linear transformations
- Locally linear: \mathbb{R}^n

Resources

- NCTM E-Standards Website
- NCTM Illuminations Website
- NCTM Navigations
- Core-Plus Mathematics
- Iowa's Every Student Counts project

Start with the basics ...

Solve: $3x + 4 = 10$

(10 seconds)

Solve: $3x + 4 = 10$

Think of as many other ways to solve as you can, discuss with your neighbors.

(Don't solve, just discuss other possible solution strategies.)

(2 minutes)

Solve: $3x + 4 = 10$

Anyone solve by first dividing by 3?

Might a student do it that way?

Is it an appropriate strategy?

A teachable moment?

Always deal with the constant term 1st?

What about – Solve: $\frac{1}{3}x + 4 = \frac{10}{3}$

Moral:

- Teach for understanding.
- Teach for *deep procedural knowledge*.
(flexibility, judge appropriateness, comprehension, apply, evaluate)
- Multiple representations and multiple solution strategies – see connections and evaluate for appropriateness

Example:

“Solving Linear Equations” in packet

Source: Iowa’s *Every Student Counts* Project

Solve $3x + 4 = 10$

- Each member of group solves in one of five ways.
- Work together with group to explain and analyze different methods:
 - How and why it works
 - Advantages
 - Disadvantages
- Summarize

Varying Parameters ... with a twist

Source: NCTM *E-Standards* Electronic

Example:

“Exploring Linear Functions: Representational Relationships”

<http://my.nctm.org/standards/document/eexamples/chap7/7.5/index.htm>

Link the parameters, then vary

Comes from student exploration.

Pattern?

Prove it? (Later -- homework)

Value:

- Students do mathematics
- Explore, look for patterns, explain, prove
- Learn about lines, algebraic symbolic representations, algebraic reasoning

So far ...

- Solve linear equations
- Graph linear functions, note slope and y-intercept

Value Added:

- multiple connected representations and solution strategies
- linked parameters, algebraic proof

Iterate Linear Functions

Source: *Core-Plus Mathematics* (Glencoe)

“Lesson 3: Iterating Functions”

In packet

Iterating Linear Functions

Launch:

together, p. 1

Explore:

In groups at your tables, pages 2-3.

Work together, explain solution to each other before moving to next problem .

Summarize:

together, after 15 mins.

Graphical Iteration

- Graphing calculator:
Seq mode, Web format (more homework)
- Demo on Illuminations website ...

Long-term behavior and slope

- $|\text{slope}| > 1 \implies$ repelling fixed point
- $|\text{slope}| < 1 \implies$ attracting fixed point
- $\text{Slope} = 1 \implies$ no fixed point ($y\text{-int} \neq 0$)
- $\text{Slope} = -1 \implies$ two-cycle
- Pos slope \implies “stairstep” pattern
- Neg slope \implies oscillate (“cobweb”)
(graphical iteration is interesting and illustrative -- more homework)

Regression Line & Correlation

Sources:

NCTM Illuminations

NCTM E-Standards Electronic Example

NCTM Navigations

Iowa's Every Student Counts Project

(see packet for details)

Fit Lines to Data - How and Why

1. Examine the Dietary Change data

Discuss anything interesting.

Patterns? Trends?

2. Make predictions from data?

Suppose you know your cholesterol level now, then you go on diet. What will your cholesterol level be after?

Discuss how you could use the data to answer this question.

Think about a scatterplot (Before, After)

- Any trends in the plot?
- Higher “Before” \implies Higher “After”?
How would this trend appear in the plot?
- “Before” generally higher or lower than “After”?
How would this trend appear relative to $y=x$ line?
- 250 changed to 202, about a 20% decrease.
How would plot look if this always true?

Find best-fitting line (generic data)

- Create plot using Illuminations applet
- How would you, or your students, fit a line to data?
- How would you, or your students, measure the “error”?
- How to graphically represent error?
- Examine methods with E-Standards applet

Regression and Correlation

First, what is r , properties of r ?

Now, investigate:

- Linear trend \implies High r ?
- High $r \implies$ Linear trend ?
- Cloud of data $\implies r \approx 0$?
- $r \approx 0 \implies$ Cloud of data ?

(NCTM Illuminations Activity)

Regression and Correlation

Now, investigate:

- Linear trend \implies High r YES
- High r \implies Linear trend NO
- Cloud of data $\implies r \approx 0$ YES
- $r \approx 0 \implies$ Cloud of data NO

Moral

- Look at the data, don't just crunch numbers
- r is a valuable tool for studying the linear association between 2 variables, but it does not fully explain the association (no statistic does)

Recursive View

Source: NCTM *Navigating through
Discrete Mathematics in Grades 9-12*

“A Recursive View of Some Common
Functions”

Do parts of this task....

(Note: Recursive view already seen in
iterating functions)

Linear

- Constant rate of change
- $\text{NEXT} = \text{NOW} + 3$ (recursive formula)
- $y = 3x + 4$ (explicit formula)

Which representation shows the constant rate of change more intuitively?

Exponential

- $\text{NEXT} = \text{NOW} * 3$
- $y = 4 * 3^x$

Which is more intuitive for students?

Compare/Contrast with Linear:

- Multiply by 3 vs. add 3 at each step
- Constant multiplier vs. constant add
- Which is constant rate of change?

Lines & Linearity in Geometry

- “Line” as a fundamental object in synthetic, metric, coordinate, transformation, and vector geometry
- Linear transformations, e.g., rotation, and matrix representation
- Sketching - e.g., perspective drawing
Which lines in the actual object remain parallel in the drawing?
- Parallel lines story --> Non-Euclidean Geom

Lines & Hyperbolic Geometry

“Crocheting Curves: Shaping the
Hyperbolic Plane”

Daina Taimina crochet models exhibit
Currently at Carleton College, MN







Linear Approximates Nonlinear

Differential Calculus: Local Linearity

- Secant lines --> tangent line
- Zoom in, find linear

Geometry and Topology

- Line segments approximate curves
- Manifold is a space that looks locally like (is homeomorphic to) \mathbb{R}^n , which is linear

Approximate nonlinear with linear: zoom in

Graph $y = x^3 - x^2 + x$

standard window

Now zoom in at origin

What does graph look like?

Linearizing Data

Source:

Core-Plus Mathematics (Glencoe)

Activity:

“Straightening Functions”

Straightening Functions

Do 2-3

4-5, if time

Discuss:

2e, 3e

Straightening Functions

Original function: $y = \pi x^2 \quad (x > 0)$

Graph of (x, y) is linear? NO, quadratic

Transformation: $y^* = \sqrt{y}$

Result: $y^* = (\sqrt{\pi}) x$

Graph of (x, y^*) is linear? YES

Note: The linearizing function (square root) uses inverse operation, although is not quite the inverse function.

Straightening Functions

Original function: $y = 2^x$

Graph of (x, y) is linear? NO, exp.

Transformation: $y^* = \log y$

Result: $y^* = \log 2^x = x (\log 2)$

Graph of (x, y^*) is linear? YES

Note: The linearizing function (log) uses the inverse operation, although is not quite the inverse function.

Straightening Functions

Summary

- How would you check if an exponential function is a reasonable fit to a set of data points (x, y) ?
- How would you check if a quadratic power function is a reasonable fit to a set of data points (x, y) ?
- What is the relationship between a function and its linearizing function?

Straightening Functions

Interesting Application

How does your calculator fit exponential functions to data?

- Start with (x, y) data (you think it's exponential)
- Log the y 's
- Now consider $(x, \log y)$ data
- Fit a line (least squares), get: $y^* = ax + b$
- That is, $\log y = ax + b$
- Solve for y , get: $y = 10^{(ax + b)} = \dots = \text{exponential}$

Note: The exponential function is not necessarily the one with least squared error.

Summary: Linearity

Algebra: Linearity is a basic *relationship*

Geom: Linearity is a basic pattern of *shape*

Stat: Linearity is a basic pattern of *data*

Calculus: Linearity is a basic pattern of *change*

Linear Algebra: Everything is linear.

Topology(manifolds): Everything is locally linear

Key Theme: Linear approximating nonlinear

Develop this big idea across the grades and across the strands of mathematics.